



Form 1: Waiver of 60% Joint Pension Entitlement Under a Pension Plan Due to Terminal Illness or Disability

- This form must be completed by the spouse or common-law partner of a member of a pension plan when the member wishes to receive his or her pension as a payment or series of payments as a result of shortened life expectancy.

Form 2 - Waiver of Survivor or Death Benefit

- This form must be completed when a spouse or common-law partner wishes to waive his or her entitlement to survivor or death benefit payable from:
 - a pension plan,
 - Locked-In Retirement Account (LIRA), or
 - Life Income Fund (LIF).

Form 3 - Consent to Withdrawal for Non-Residency Status

- This form must be completed by the spouse or common-law partner when, as a result of non-residency:
 - a member wishes to receive his or her pension as a lump sum withdrawal; or
 - a member-owner of a Locked-in Retirement Account (LIRA) or a Life Income Fund (LIF) wishes to receive the balance of his or her account as a lump sum withdrawal.

Form 4 - Consent to One-time Transfer of Manitoba Locked-In Money

- This form must be completed by the spouse or common-law partner of: a member of a pension plan, a member-owner of a Locked-In Retirement Account (LIRA), or a member-owner of a Life Income Fund (LIF).

Form 5A - Waiver of 60% Joint Survivor Pension for Pension Plan or Locked-In Retirement Account

- You must use this application to apply to unlock British Columbia Funds from your Locked-In Retirement Account (LIRA) or Life Income Fund (LIF) when you are experiencing financial hardship as described in the British Columbia Pension Benefits Standards Act (PBSA) and Regulation.

Form 7 - Consent to Withdrawal from LIRA or LIF due to Terminal Illness or Disability Application for a One-time Transfer

- This form must be completed by the spouse or common-law partner of a member-owner of a Locked-in Retirement Account (LIRA) or Life Income Fund (LIF) when the member-owner wishes to withdraw all or a part of the LIRA or LIF account balance as a result of shortened life expectancy.

Form 8 - Consent to Withdrawal or Transfer at or After Age 65 of Manitoba Locked-in Money

- This form must be completed by the spouse or common-law partner of a member-owner of a Locked-in Retirement Account (LIRA), or a member-owner of a Life Income Fund (LIF).