Form 0.1 - Spousal Waiver RE: LIRA Beneficiary

• This form must be used by the spouse of the owner of a Saskatchewan LIRA to waive their right to receive any benefit.

Form 1 - Spousal Consent RE: PRIF

Wealth Management

Optimize

• This form must be signed by the spouse when the owner of the pension benefit entitlement wishes to transfer it to a registered retirement income fund contract.

Form 2 - Spousal Waiver RE: PRIF Beneficiary

• This form must be used by the spouse of the owner of a Saskatchewan PRIF to waive their right to receive any benefit.

Form 3 - Spousal Waiver RE: Post-Retirement Survivor Benefit

• This form must be used by the spouse of the member of a Saskatchewan pension to waive their right to receive any benefit.

Form 4 - Certificate of Non-Residency

• This form must be signed by the spouse when the owner of the pension benefit entitlement wishes to transfer it to a registered retirement income fund contract.

Form 5 - Spousal Waiver RE: NRU

• This form must be signed by the spouse when the owner of the pension benefit entitlement or of the locked-in retirement account wishes to withdraw.

FINANCIAL HARDSHIP UNLOCKING FORMS:

Financial Hardship Unlocking - Low Expected Income

This form must be completed to unlock funds due to Low Expected Income.

Financial Hardship Unlocking - Medical Expenses

• This form must be completed to unlock funds due to Medical Expenses.

Financial Hardship Unlocking - Arrears on Rent Payments

• This form must be completed to unlock funds due to Arrears on Rent Payments.

Financial Hardship Unlocking - Arrears on Mortgage Payments

• This form must be completed to unlock funds due to Arrears on Mortgage payments.

Financial Hardship Unlocking - Funds to Secure a New Principal Rental Residence

• This form must be completed to unlock funds to help fund a New Principal Rental Residence.

Financial Hardship Unlocking - Spousal Waiver

• This form must be completed by the Spouse of the party applying to withdraw funds due to Financial Hardship.