

Re: Name Change Letter of Direction

To Whom It May Concern,

I would like to change the Name on file for all my Optimize accounts,
custodied at NBIN with the following root number(s):

The new Name (First, Last) is below:

Please find my signature(s) below as authorization for this request.

Regards,

Name:
Date:

Name:
Date:

Signature Guaranteed By,

Optimize Representative:
Date: