

FORMS related to ONTARIO LOCKED-IN PLANS

- Form 4.1-Waiver of Survivor's Benefit from an Ontario Locked-in Account -LIRA, Old LIF, New LIF OR LRIF
- Form 5 - Application to Withdraw or Transfer Money from an Ontario Locked-in Account and Instructions
- Form 5.2 - Application to Withdraw or Transfer up to 50% of the Money Transferred into a Schedule 1.1 LIF

Financial hardship Unlocking Forms:

- Financial Hardship Unlocking – FORM FHU 1 Application for Medical Expenses, including Renovations to a Principal Residence for Medical Reasons and User Guide for Owners
- Financial Hardship Unlocking – FORM FHU 2 Application for Arrears of Rent or Secured Debt (Mortgage) on a Principal Residence and User Guide for Owners
- Financial Hardship Unlocking – FORM FHU 3 Application for First and Last Months' Rent for a Principal Residence and User Guide for Owners
- Financial Hardship Unlocking – FORM FHU 4 Application for Low Expected Income and User Guide for Owners

Click on the link below to get the forms from Financial Services Commission of Ontario

<http://www.fSCO.gov.on.ca/en/pensions/Forms/Pages/default.aspx>