

SELF-DIRECTED EDUCATION SAVINGS PLAN BENEFICIARY DESIGNATION FORM

Account No.						

INDEPENDEN [*]	T NETWORK			
	West, Suite 3000, Toronto, Ontario M52	X 1J9		
1. SUBSCRIBER(S)	Complete the following information exa	actly as set out in the	RESP Plan Application (19555).	
Last Name of Subscriber	osimplete the renewing information exc	iony ao oot out in mo	First Name	
			F:	
2. Last Name of Cosubscriber (if a	applicable)	I	First Name	
	ES): Designation and distribution with the designate more than three (3)			ish to add a beneficiary to an existing family
RESP.	you wish to designate more than three (5)	beneficiaries when	opening a laning MESI. Or it you wi	ish to add a beneficiary to an existing family
	•	ption to the subscrib	per and must be under the age of	21 unless the individual was a beneficiary
	SP immediately before this designation.	naticianiae It Isanati	-:	and along complete the DECD Charge
Request Form (29675).	ributed equally among the account's be	neticiaries. It benetic	ciaries are not receiving equal sr	ares, please complete the RESP Change
NOTE: Because no de	cimals are allowed, it is not always poss	sible to do the distrib	oution equally. In these cases, the	highest share will be attributed to the las
added beneficia	ary (for example, for three beneficiairies:	33% - 33% and 34%	b)	
ADDITION	WITHDRAWAL	First Name		Social Ingurance Number
Last Name of Beneficiary		First Name	1	Social Insurance Number
Address *	Same as above for subscriber; or		Date of birth (YYYY MM DD)	Gender
	,			M F
Street No.	Street Name		Relationship to Subscriber	M F
City	Province	Postal Code		
Oity	Flovince	r ostar Code		
Last Name of Primary caregiver of	or Custodial parent/Legal guardian or Public primary ca	aregiver ** First Na	ame of Primary caregiver or Custodial parent	Legal guardian or Public primary caregiver **
For a family plan, please	indicate the distribution of contributions r	made to the Plan	%	
	trustee ask for grants on your behalf for		/0 ☐ Yes *** ☐ No	
Do you wish that the plan	Trustee ask for grants on your behalf for	triis berieficiary:	1c3 No	
ADDITION	WITHDRAWAL			
2. Last Name of Beneficiary		First Name	1	Social Insurance Number
Address *	Same as above for subscriber; or	J [Date of birth (YYYY MM DD)	Gender
Address	Same as above for subscriber, of			
Street No.	Street Name		Relationship to Subscriber	M F
City	Province	Postal Code		
Last Name of Primary caregiver of	or Custodial parent/Legal guardian or Public primary ca	aregiver ** First Na	ame of Primary caregiver or Custodial parent	Legal guardian or Public primary caregiver **
For a family plan, please	indicate the distribution of contributions r	nade to the Plan	0/	
71 /1			%	
Do you wish that the plan	trustee ask for grants on your behalf for	this beneficiary?	Yes *** No	
ADDITION	WITHDRAWAL			
3. Last Name of Beneficiary		First Name	1	Social Insurance Number
Address *	Same as above for subscriber; or		Date of birth (YYYY MM DD)	Gender
, taa. 666				
Street No.	Street Name		Relationship to Subscriber	M F
City	Province	Postal Code		
City	Province	Postal Code		
Last Name of Primary caregiver of	or Custodial parent/Legal guardian or Public primary ca	aregiver ** First Na	ame of Primary caregiver or Custodial parent	Legal guardian or Public primary caregiver **
For a family plan, places	indicate the distribution of contributions	made to the Dian	0/	
	indicate the distribution of contributions retrustee ask for grants on your behalf for		% Yes ***	
,	,	•		name and address of that parent, quardian
or primary careg		sides with a parent, g	guardian or primary caregiver, give	name and address of that parent, guardiar
				Custodial parent/Legal guardian is an
				egal right to make decisions affecting the nce payable under the <i>Children's Specia</i>
Allowances Act	. , , , , , , , , , , , , , , , , , , ,	nont, agonoy or mo	manon mar roodwoo mo anowar	iso payable allast the elimaterial opeola
		da Education Saving	gs Grant and Canada Learning	Bond Application and a provincial gran
application, if ap	plicable.			
3. SIGNATURES				
i understand that any a	ddition will not alter the plan's expiry o	date.		
First and last new + C - 1 - "		Data (MANA MARIE)	X Signature of Subsoribor	
First and last name of Subscriber		Date (YYYY MM DD)	Signature of Subscriber	
			X	
First and last name of Cosubscrib	er (if annlicable)	Date (YYYY MM DD)	Signature of Cosubscrib	ou (if amplicable)