

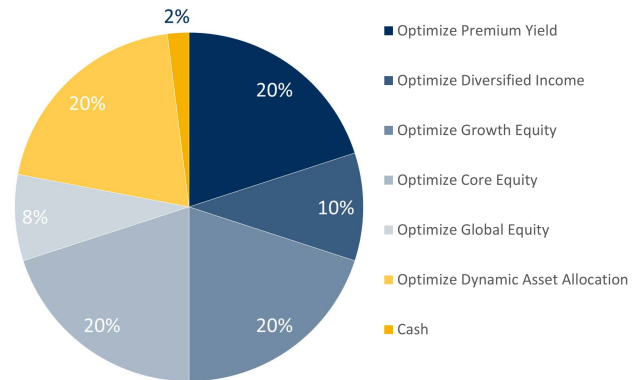
Optimize Balanced Growth Portfolio

As of March 31, 2024

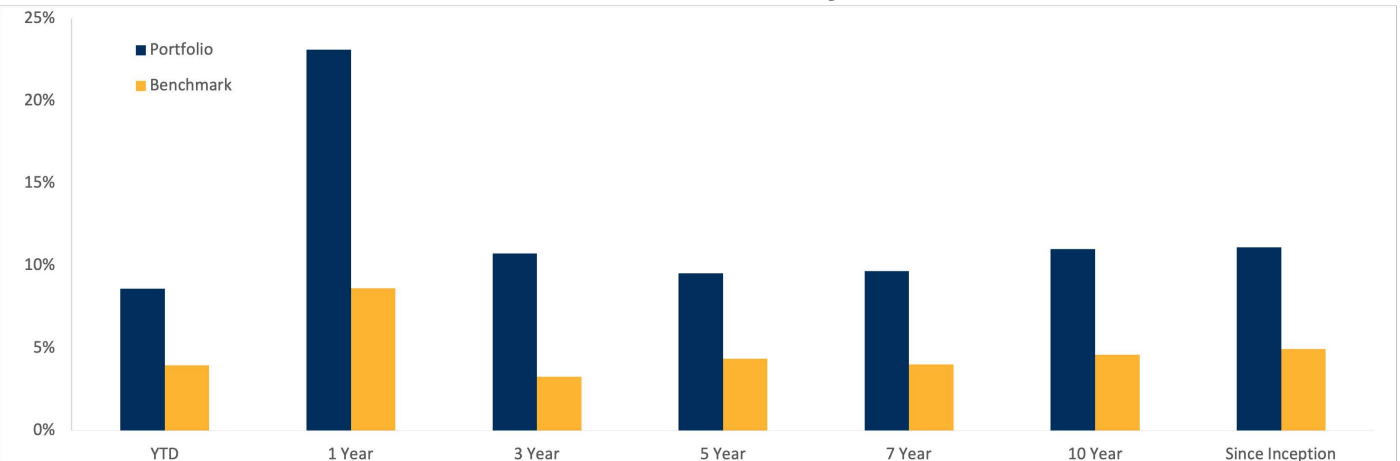
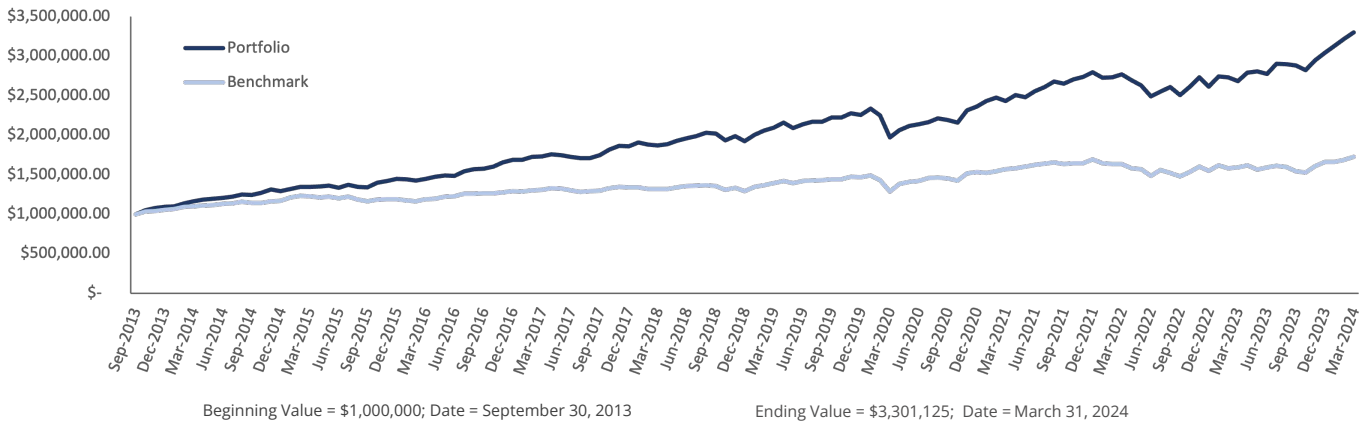
Mandate

The investment objective of the Optimize Balanced Growth Portfolio is to maximize long-term total returns for investors by investing in a diversified portfolio of growth-oriented and income-oriented investments across asset classes, sectors, and geographies, including fixed income securities and equity securities of North American and International public companies, ETFs, mutual funds, and other public diversified securities such as closed-end funds, as well as investments in private securities, private equity securities, and private credit securities.

Current Allocation



Growth of \$1,000,000



Model Portfolio

	YTD	1 Year	3 Year	5 Year	7 Year	10 Year	Since Inception*
Portfolio	8.60%	23.10%	10.73%	9.54%	9.68%	11.00%	11.11%
Benchmark	3.96%	8.63%	3.27%	4.37%	4.02%	4.60%	4.94%

Past performance is no guarantee of future results. Returns are provided on an Annualized Basis for one year and above. The Benchmark is comprised of 35% FTSE Canada Universe Bond Index, 27% S&P/TSX Composite Index, 26% Russell 1000 Value Index (C), 10% FTSE Canada All Corporate Bond Index, and 2% MSCI EAFE Index (C), all of which are presented in Canadian Dollars. The return methodology used is a geometrically linked Time-Weighted rate of return. Returns are reported net of trading expenses and fund level fees but gross of account level fees as of the date indicated. Source: Refinitiv, Optimize

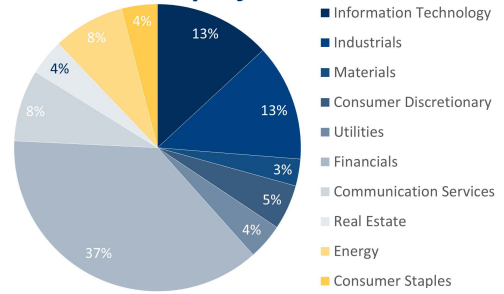
* September 30, 2013

Optimize Balanced Growth Portfolio

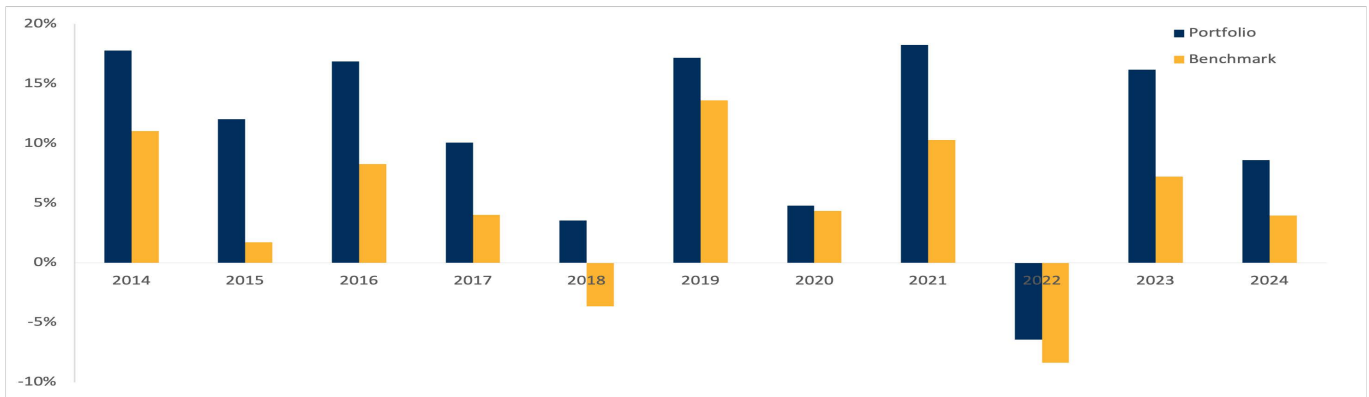
Top Equity Holdings

Microsoft Corporation
 Meta Platforms Incorporated
 Apple Incorporated
 Royal Bank of Canada
 Alphabet Incorporated
 Amazon.com Incorporated
 Costco Wholesale Corporation
 Broadcom Incorporated
 Nvidia Corporation
 Salesforce Incorporated

Public Equity Allocations



This portfolio data is 'as of' the date indicated and should not be relied upon as complete or current listing of top holdings of the account or composite. The holdings are subject to change without notice and may not represent current or future portfolio holdings/composition



Calendar Returns

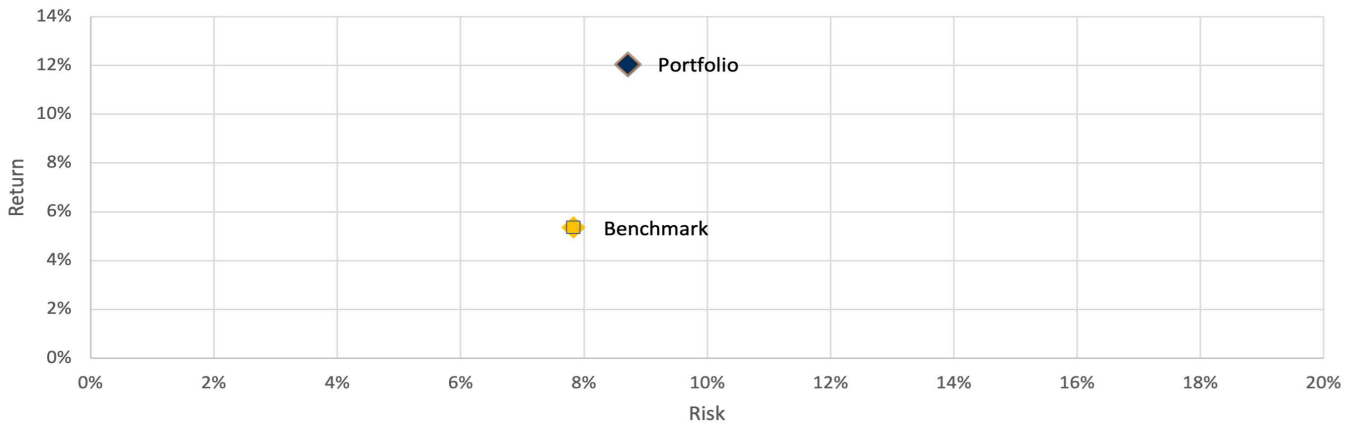
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Portfolio	17.79%	12.04%	16.86%	10.07%	3.56%	17.17%	4.80%	18.25%	-6.42%	16.18%	8.60%
Benchmark	11.05%	1.71%	8.28%	4.01%	-3.65%	13.62%	4.34%	10.29%	-8.37%	7.22%	3.96%

Past performance is no guarantee of future results. Current year Calendar Returns are Provided Year to Date. The Benchmark is comprised of 35% FTSE Canada Universe Bond Index, 27% S&P/TSX Composite Index, 26% Russell 1000 Value Index (C), 10% FTSE Canada All Corporate Bond Index, and 2% MSCI EAFE Index (C), all of which are presented in Canadian Dollars. The return methodology used is a geometrically linked Time-Weighted rate of return. Returns are reported net of trading expenses and fund level fees but gross of account level fees as of the date indicated. Source: Refinitiv, Optimize

Investment Model Information

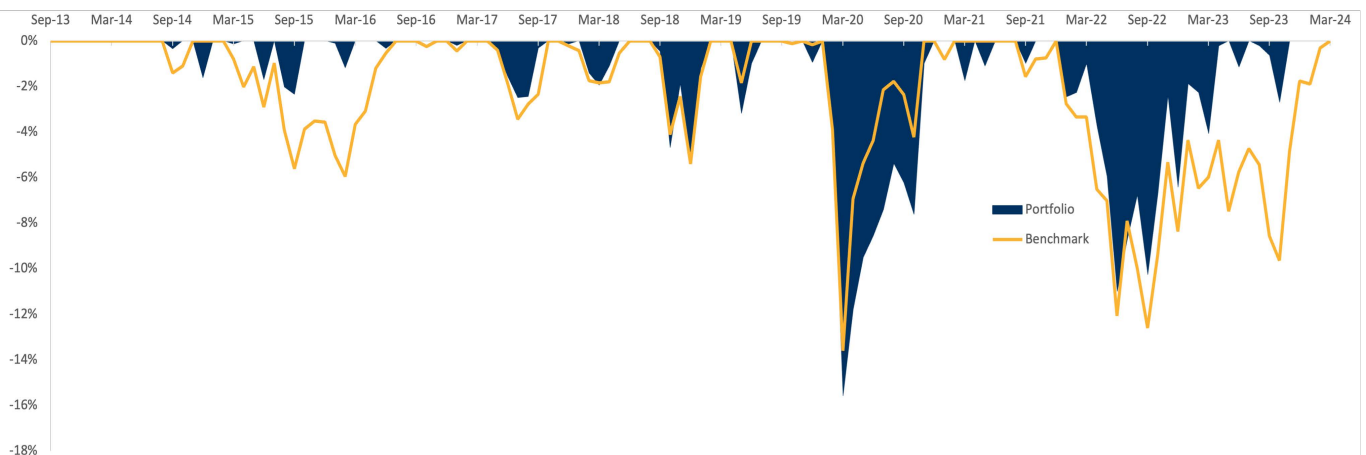
Model Manager:	Optimize Inc.	Auditor:	Ernst & Young
RSP Eligible:	Yes	Account & Fund Custodian:	National Bank Ind. Network
Currencies:	Canadian and US Dollars	Fund Administrator:	APEX Group
Subscriptions:	Weekly	Fund Tax Description:	Income with Capital Gains
Redemptions*:	Quarterly	Fund Performance Fee*:	Yes
Account Level Fees:	As per Portfolio Management Agreement		
Fund Level Management Fees:	0.70%		

*Please review the Optimize Fund Disclosure Document for complete information regarding fees and expenses, risk factors and conflicts of interest associated with the Optimize Funds

Risk and Return Analysis Since Inception*


	Benchmark	Portfolio		Benchmark	Portfolio
Total Cumulative	72.73%	230.11%	Sortino (RRF 0%)	0.90	1.58
Annualized ROR	5.34%	12.05%	Correlation	1.00	0.83
Last 6 Months	11.69%	14.49%	Beta	1.00	0.93
Last 12 Months	8.63%	23.10%	Upside Capture	100.00%	161.06%
Standard Deviation	7.83%	8.71%	Total Return in Up Markets	284.12%	457.61%
Sharpe (RRF 0%)	0.71	1.33	Downside Capture	100.00%	74.14%
Dn Dev (RMAR 0%)	6.17%	7.33%	Total Return in Down Markets	-55.03%	-40.80%

Past performance is no guarantee of future results. The Benchmark is comprised of 35% FTSE Canada Universe Bond Index, 27% S&P/TSX Composite Index, 26% Russell 1000 Value Index (C), 10% FTSE Canada All Corporate Bond Index, and 2% MSCI EAFE Index (C), all of which are presented in Canadian Dollars. Standard Deviation is calculated by annualizing the square root of the average of the squared differences from the mean monthly return. The Sharpe Ratio is calculated by annualizing the quotient of the mean monthly return and standard deviation. Downward Deviation is calculated by annualizing the square root of the average of the squared differences from the mean negative monthly return. Sortino Ratio is calculated by annualizing the quotient of the mean monthly return and Downward Deviation. Correlation is calculated by taking the quotient of the Covariance between the Portfolio and Benchmark and the product of their respective Standard Deviations. Beta is calculated by taking the quotient of the covariance between the Portfolio and the Benchmark and the Variance of the Portfolio. Upside capture calculates the extent to which the portfolio over or under performs the benchmark in months with positive returns. Total Return in Up Markets calculates the return of the Portfolio when the Benchmark returns are over zero. Downside Capture calculates the extent to which the Portfolio over or under performs the Benchmark in months with negative returns. Total Return in Down Markets calculates the return of the Portfolio when Benchmark returns are below zero. Source: Refinitiv, Optimize

Drawdown Analysis vs. Benchmark Since Inception*


	Benchmark	Portfolio		Benchmark	Portfolio
Maximum Drawdown (MD)	-13.59%	-15.57%	Negative Months	33.58%	31.39%
Months to Recovery from MD	8	9	Best Month	7.72%	7.17%
Positive Months	66.42%	68.61%	Worst Month	-10.09%	-12.27%

Past performance is no guarantee of future results. The Benchmark is comprised of 35% FTSE Canada Universe Bond Index, 27% S&P/TSX Composite Index, 26% Russell 1000 Value Index (C), 10% FTSE Canada All Corporate Bond Index, and 2% MSCI EAFE Index (C), all of which are presented in Canadian Dollars. Maximum Drawdown is calculated by finding the largest percentage decrease from peak to trough. Months to Recovery from Maximum Drawdown is the number of months until the investment regains the value it had before experiencing its Maximum Drawdown. Source: Refinitiv, Optimize

* September 30, 2013

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Disclaimer

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The Optimize Fund Disclosure Document contains important information about the Funds, including their investment objectives and strategies, purchase options, applicable management fees, performance fees, other charges and expenses, and should be read carefully before investing. Please contact your personal Optimize advisor on your particular circumstance. This communication does not constitute an offer or solicitation to purchase securities of the Funds. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not resident in Canada should contact their financial advisor to determine whether securities of the Funds may be lawfully sold in their jurisdiction. 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These views are not to be considered as investment advice nor should they be considered a recommendation to buy or sell. The Funds are generally exposed to the following risks. See the offering memorandum of the Funds for a description of these risks: nature of investment; securities laws; equity risk; lack of liquidity; availability of investments; reliance on the manager; allocation of personnel; exchange rate fluctuations; accounting and disclosure standards; limited information; future trading; changes in laws or regulations; use of leverage; distributions in kind; recourse to the funds assets; unitholder liability; indemnification; environmental liabilities; effects of bankruptcy; investments in public companies; unit holders will not participate in management of the funds; management fee; fees for service; performance fees; diverse investor group; co-investment opportunities; no separate counsel; limited remedies against the manager; use of placement agents; cash management policy; taxation of fund and unitholders; fluctuation in NAV; potential conflicts of interest; cyber security risk; counterparty risk; subscription and redemption price based on unaudited data; valuation of the underlying funds assets and liabilities; competitive market for investment opportunities; management fund capital; limited information regarding the portfolio companies; reliance upon borrowed funds; investments in less established companies; investment in restructurings of distressed companies; dependence on key management personnel; available opportunities and competitive marketplace; bridge financing; risks upon dispositions of investments; risk arising from provision of managerial assistance; difficulty in valuing investment portfolio; operating company board participation; investments in small and middle-market companies; minority investments; need for follow-on investments; special risks associated with offshore investments; general economic conditions; new strategies; illiquidity of investments.

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